

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by Product

	12/25/2011	Seq. Change %	9/25/2011	Seq. Change %	6/26/2011	Seq. Change %	3/27/2011	Seq. Change %	12/26/2010
LED products	\$ 194,162	(1)%	\$ 196,778	—%	\$ 197,019	14%	\$ 172,439	(18)%	\$ 209,984
Lighting products	95,736	85%	51,673	110%	24,639	13%	21,829	11%	19,715
Power & RF products	14,220	(31)%	20,529	(4)%	21,369	(14)%	24,900	(9)%	27,284
Total revenue	\$ 304,118	13%	\$ 268,980	11%	\$ 243,027	11%	\$ 219,168	(15)%	\$ 256,983

Balance Sheet Metrics

	12/25/2011	9/25/2011	6/26/2011	3/27/2011	12/26/2010
Days Sales Outstanding	46	55	44	52	47
Inventory Days on Hand	85	107	106	119	96

Cash Flow Metrics

	12/25/2011	9/25/2011	6/26/2011	3/27/2011	12/26/2010
Cash flow from operations	\$ 80,592	\$ 41,645	\$ 64,458	\$ 41,167	\$ 57,237
CapEx spending (PP&E)	19,076	33,962	47,852	62,846	64,738
Patents spending	3,884	4,159	3,931	3,622	3,127
Free Cash Flow ¹	\$ 57,632	\$ 3,524	\$ 12,675	\$ (25,301)	\$ (10,628)

¹Cash flow from operations less CapEx and patents spending

Cash Flow Adjustments

	12/25/2011	9/25/2011	6/26/2011	3/27/2011	12/26/2010
Depreciation - property and equipment	\$ 27,393	\$ 26,840	\$ 26,155	\$ 24,199	\$ 22,107
Amortization - patents	1,414	1,363	1,323	1,248	1,109
Amortization - acquisition related intangibles	7,367	3,925	2,670	2,693	2,706
Total depreciation and amortization	\$ 36,174	\$ 32,128	\$ 30,148	\$ 28,140	\$ 25,922

	12/25/2011	9/25/2011	6/26/2011	3/27/2011	12/26/2010
Amortization - acquisition related intangibles: pre-tax	\$ 7,367	\$ 3,925	\$ 2,670	\$ 2,693	\$ 2,706
Amortization - acquisition related intangibles: net of tax ²	6,409	3,081	2,274	2,316	2,335
Total stock compensation expense: pre-tax	\$ 11,195	\$ 11,440	\$ 9,947	\$ 10,311	\$ 9,977
Total stock compensation expense: net of tax ²	9,740	8,980	8,472	8,867	8,610

Ruud acquisition costs	\$ —	\$ 3,069	\$ —	\$ —	\$ —
Ruud acquisition costs: net of tax ²	—	2,409	—	—	—
Ruud inventory step up	\$ 503	\$ 979	\$ —	\$ —	\$ —
Ruud inventory step up: net of tax ²	438	769	—	—	—

²Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.