

Conference Call Financial Metrics
(in thousands - Unaudited)

Revenue by Product

	3/31/2013	Seq. Change %	12/30/2012	Seq. Change %	9/23/2012	Seq. Change %	6/24/2012	Seq. Change %	3/25/2012
LED products	\$ 195,561	(3)%	\$ 200,962	7%	\$ 187,547	1%	\$ 185,040	2%	\$ 180,944
Lighting products	130,659	6%	122,714	14%	108,073	7%	100,768	16%	86,527
Power & RF products	22,714	—%	22,610	12%	20,133	(4)%	20,951	21%	17,330
Total revenue	<u>\$ 348,934</u>	1%	<u>\$ 346,286</u>	10%	<u>\$ 315,753</u>	3%	<u>\$ 306,759</u>	8%	<u>\$ 284,801</u>

Balance Sheet Metrics

	3/31/2013	12/30/2012	9/23/2012	6/24/2012	3/25/2012
Days sales outstanding	47	38	46	45	53
Days inventory on hand	82	78	81	85	96

Cash Flow Metrics

	3/31/2013	12/30/2012	9/23/2012	6/24/2012	3/25/2012
Cash flow from operations	\$ 45,776	\$ 92,608	\$ 85,686	\$ 71,703	\$ 48,340
PP&E CapEx spending	(24,976)	(17,833)	(12,597)	(19,809)	(22,168)
Patents spending	(5,773)	(4,473)	(5,548)	(5,245)	(3,916)
Free cash flow ¹	<u>\$ 15,027</u>	<u>\$ 70,302</u>	<u>\$ 67,541</u>	<u>\$ 46,649</u>	<u>\$ 22,256</u>

¹Cash flow from operations less CapEx and patents spending

Cash Flow Adjustments

	3/31/2013	12/30/2012	9/23/2012	6/24/2012	3/25/2012
Depreciation - property and equipment	\$ 28,527	\$ 30,417	\$ 27,234	\$ 28,703	\$ 27,701
Amortization - patents	1,729	1,785	1,570	1,536	1,484
Amortization - acquisition related intangibles	7,719	7,719	7,670	7,613	7,368
Total depreciation and amortization	<u>\$ 37,975</u>	<u>\$ 39,921</u>	<u>\$ 36,474</u>	<u>\$ 37,852</u>	<u>\$ 36,553</u>
	3/31/2013	12/30/2012	9/23/2012	6/24/2012	3/25/2012
Amortization - acquisition related intangibles: pre-tax	\$ 7,719	\$ 7,719	\$ 7,670	\$ 7,613	\$ 7,368
Amortization - acquisition related intangibles: net of tax ²	6,638	5,712	5,983	7,033	9,726
Total stock compensation expense: pre-tax	\$ 13,915	\$ 14,544	\$ 12,485	\$ 11,509	\$ 12,249
Total stock compensation expense: net of tax ²	11,967	10,763	9,738	10,632	16,169

²Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.