

Conference Call Financial Metrics

(\$ in Thousands - Unaudited)

Revenue by Product

	6/24/2012	Seq. Change %	3/25/2012	Seq. Change %	12/25/2011	Seq. Change %	9/25/2011	Seq. Change %	6/26/2011
LED products	\$ 185,040	2%	180,944	(7)%	194,162	(1)%	196,778	0%	197,019
Lighting products	100,768	16%	86,527	(10)%	95,736	85%	51,673	110%	24,639
Power & RF products	20,951	21%	17,330	22%	14,220	(31)%	20,529	(4)%	21,369
Total revenue	306,759	8%	284,801	(6)%	304,118	13%	268,980	11%	243,027

Balance Sheet Metrics

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Days Sales Outstanding	45	53	46	55	44
Inventory Days on Hand	85	96	85	107	106

Cash Flow Metrics

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Cash flow from operations	\$ 71,703	\$ 48,340	\$ 80,592	\$ 41,645	\$ 64,458
CapEx spending (PP&E)	(19,809)	(22,168)	(19,076)	(33,962)	(47,852)
Patents spending	(5,245)	(3,916)	(3,884)	(4,159)	(3,931)
Free Cash Flow ¹	\$ 46,649	\$ 22,256	\$ 57,632	\$ 3,524	\$ 12,675

¹Cash flow from operations less CapEx and patents spending

Cash Flow Adjustments

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Depreciation - property and equipment	\$ 28,703	\$ 27,701	\$ 27,393	\$ 26,840	\$ 26,155
Amortization - patents	1,536	1,484	1,414	1,363	1,323
Amortization - acquisition related intangibles	7,613	7,368	7,368	3,925	2,670
Total depreciation and amortization	\$ 37,852	\$ 36,553	\$ 36,175	\$ 32,128	\$ 30,148

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Amortization - acquisition related intangibles:	\$ 7,613	\$ 7,368	\$ 7,368	\$ 3,925	\$ 2,670

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Amortization - acquisition related intangibles: net of tax ²	7,033	9,726	6,409	3,081	2,274

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Total stock compensation expense: pre-tax	\$ 11,509	\$ 12,249	\$ 11,195	\$ 11,440	\$ 9,947
Total stock compensation expense: net of tax ²	10,632	16,169	9,740	8,980	8,472

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Ruud acquisition costs	\$ —	\$ —	\$ —	\$ 3,069	\$ —
Ruud acquisition costs: net of tax ²	—	—	—	2,409	—

	6/24/2012	3/25/2012	12/25/2011	9/25/2011	6/26/2011
Ruud inventory step up	\$ —	\$ —	\$ 503	\$ 979	\$ —
Ruud inventory step up: net of tax ²	—	—	438	769	—

²Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.