

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)
Quarter Ended

Revenue by product from continuing operations:	3/30/2008	Seq Change %	12/30/2007	Seq Change %	9/23/2007	Seq Change %	6/24/2007	Seq Change %	3/25/2007	Seq Change %	12/24/2006	Seq Change %
LED revenue	\$ 105,493	7%	\$ 98,907	6%	\$ 93,354	1%	\$ 91,985	37%	\$ 67,193	3%	\$ 65,510	-21%
Materials revenue	6,312	-16%	7,539	-11%	8,462	-4%	8,831	-12%	10,030	-6%	10,625	4%
High-power products	6,179	30%	4,759	18%	4,037	58%	2,559	-49%	5,023	-6%	5,321	18%
Freight revenue	176	29%	136	24%	110	31%	84	17%	72	9%	66	-12%
Total product revenue	118,160	6%	111,341	5%	105,963	2%	103,459	26%	82,318	1%	81,522	-16%
Contract revenue	6,826	-11%	7,658	3%	7,423	-4%	7,709	-3%	7,935	9%	7,267	12%
Total revenue from continuing operations	\$ 124,986	5%	\$ 118,999	5%	\$ 113,386	2%	\$ 111,168	23%	\$ 90,253	2%	\$ 88,789	-15%
BALANCE SHEET/CASH FLOW /ADJUSTMENTS												
Days Sales Outstanding	80		68		68		64		61		65	
Inventory Days on Hand	92		88		74		81		74		75	
Depreciation & Amortization	\$ 20,745		\$ 20,603		\$ 21,012		\$ 19,919		\$ 20,251		\$ 20,353	
Acquisition-Related Intangibles - pre tax	\$ 4,225		\$ 4,048		\$ 4,048		\$ 3,664		\$ 186		\$ 372	
Acquisition-Related Intangibles - net of tax	\$ 3,211		\$ 3,090		\$ 3,090		\$ 2,986		\$ 116		\$ 233	
Total stock compensation expense, pre tax	\$ 4,130		\$ 3,939		\$ 3,245		\$ 2,552		\$ 2,742		\$ 2,718	
Total stock compensation expense, net of tax	\$ 3,139		\$ 2,994		\$ 2,477		\$ 1,598		\$ 1,948		\$ 1,981	
Cash flow from operations	\$ 5,479		\$ 35,088		\$ 25,556		\$ 26,749		\$ 22,568		\$ 18,407	
CapEx spending	\$ 16,448		\$ 9,869		\$ 11,225		\$ 10,754		\$ 11,228		\$ 26,777	
Free cash flow (cash flow from operations less CapEx spending)	\$ (10,969)		\$ 25,219		\$ 14,331		\$ 15,995		\$ 11,340		\$ (8,370)	