

Conference Call Financial Metrics

(in thousands, except percentages)
(unaudited)

Revenue by Product

	6/30/2013	Seq. Change %	3/31/2013	Seq. Change %	12/30/2012	Seq. Change %	9/23/2012	Seq. Change %	6/24/2012
LED products	\$ 217,413	11%	\$ 195,561	(3)%	\$ 200,962	7%	\$ 187,547	1%	\$ 185,040
Lighting products	133,643	2%	130,659	6%	122,714	14%	108,073	7%	100,768
Power & RF products	23,953	5%	22,714	—%	22,610	12%	20,133	(4)%	20,951
Total revenue	\$ 375,009	7%	\$ 348,934	1%	\$ 346,286	10%	\$ 315,753	3%	\$ 306,759

Balance Sheet Metrics

	6/30/2013	3/31/2013	12/30/2012	9/23/2012	6/24/2012
Days sales outstanding	46	47	38	46	45
Inventory days on hand	76	82	78	81	85

Cash Flow Metrics

	6/30/2013	3/31/2013	12/30/2012	9/23/2012	6/24/2012
Cash flow from operations	\$ 61,164	\$ 45,776	\$ 92,608	\$ 85,686	\$ 71,703
PP&E spending	(22,062)	(24,976)	(17,833)	(12,597)	(19,809)
Patents spending	(5,064)	(5,773)	(4,473)	(5,548)	(5,245)
Free cash flow ¹	<u>\$ 34,038</u>	<u>\$ 15,027</u>	<u>\$ 70,302</u>	<u>\$ 67,541</u>	<u>\$ 46,649</u>

¹Cash flow from operations less capital expenditures

Cash Flow Adjustments

	6/30/2013	3/31/2013	12/30/2012	9/23/2012	6/24/2012
Depreciation - property and equipment	\$ 29,285	\$ 28,527	\$ 30,417	\$ 27,234	\$ 28,703
Amortization - patents	1,931	1,729	1,785	1,570	1,536
Amortization - acquisition related intangibles	7,715	7,719	7,719	7,670	7,613
Total depreciation and amortization	<u>\$ 38,931</u>	<u>\$ 37,975</u>	<u>\$ 39,921</u>	<u>\$ 36,474</u>	<u>\$ 37,852</u>

	6/30/2013	3/31/2013	12/30/2012	9/23/2012	6/24/2012
Amortization - acquisition related intangibles: pre-tax	\$ 7,715	\$ 7,719	\$ 7,719	\$ 7,670	\$ 7,613
Amortization - acquisition related intangibles: net of tax ²	6,495	6,638	5,712	5,983	7,033
Total stock compensation expense: pre-tax	\$ 12,955	\$ 13,915	\$ 14,544	\$ 12,485	\$ 11,509
Total stock compensation expense: net of tax ²	10,907	11,967	10,763	9,738	10,632

²Estimated income tax effect is based upon the Company's overall consolidated effective tax rate for the given period.