

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	6/28/2009	Seq Change %	3/29/2009	Seq Change %	12/28/2008	Seq Change %	9/28/2008	Seq Change %	6/29/2008	Seq Change %
LED products revenue	\$ 131,092	17%	\$ 112,430	-11%	\$ 126,701	3%	\$ 123,286	6%	\$ 116,558	10%
Materials products revenue	4,640	-17%	5,624	-2%	5,716	-4%	5,941	-5%	6,269	-1%
Power and RF products	7,768	-10%	8,609	74%	4,946	-5%	5,216	-19%	6,401	4%
Freight revenue	172	-20%	214	-8%	232	-7%	250	16%	215	22%
Total product revenue	143,672	13%	126,877	-8%	137,595	2%	134,693	4%	129,443	10%
Contract revenue	4,438	4%	4,267	-4%	4,446	-22%	5,685	-12%	6,482	-5%
Subtotal	148,110	13%	131,144	-8%	142,041	1%	140,378	3%	135,925	9%
Up-front licensing revenue	-	N/A	-	-100%	5,582	100%	-	N/A	-	N/A
Total revenue from continuing operations	\$ 148,110	13%	\$ 131,144	-11%	\$ 147,623	5%	\$ 140,378	3%	\$ 135,925	9%
BALANCE SHEET/CASH FLOW /ADJUSTMENTS										
Days Sales Outstanding	63		71		66		66		73	
Inventory Days on Hand	79		83		78		78		80	
Depreciation - property and equipment	\$ 19,031		\$ 18,831		\$ 19,292		\$ 19,498		\$ 18,989	
Amortization - patents	966		916		900		882		804	
Amortization - acquisition-related intangibles	4,062		4,062		4,062		4,062		4,806	
Total depreciation and amortization	\$ 24,059		\$ 23,809		\$ 24,254		\$ 24,442		\$ 24,599	
Amortization - acquisition-related intangibles - pre tax	\$ 4,062		\$ 4,062		\$ 4,062		\$ 4,062		\$ 4,806	
Amortization - acquisition-related intangibles - net of tax (1)	\$ 3,047		\$ 3,412		\$ 3,133		\$ 3,136		\$ 3,653	
Total stock compensation expense, pre tax	\$ 5,320		\$ 5,250		\$ 5,109		\$ 5,433		\$ 4,672	
Total stock compensation expense, net of tax (1)	\$ 3,990		\$ 4,410		\$ 3,940		\$ 4,194		\$ 3,551	
Cash flow from operations	\$ 43,010		\$ 49,873		\$ 40,788		\$ 44,248		\$ 36,682	
CapEx spending (PP&E)	\$ 14,689		\$ 9,328		\$ 17,566		\$ 13,700		\$ 18,199	
Free cash flow (cash flow from operations less CapEx spending)	\$ 28,321		\$ 40,545		\$ 23,222		\$ 30,548		\$ 18,483	

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.