

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	12/28/2008	Seq Change %	9/28/2008	Seq Change %	6/29/2008	Seq Change %	3/30/2008	Seq Change %	12/30/2007	Seq Change %
LED revenue	\$ 126,701	3%	\$ 123,286	6%	\$ 116,558	10%	\$ 105,493	7%	\$ 98,907	6%
Materials revenue	5,716	-4%	5,941	-5%	6,269	-1%	6,312	-16%	7,539	-11%
High power products	4,946	-5%	5,216	-19%	6,401	4%	6,179	30%	4,759	18%
Freight revenue	232	-7%	250	16%	215	22%	176	29%	136	24%
Total product revenue	137,595	2%	134,693	4%	129,443	10%	118,160	6%	111,341	5%
Contract revenue	4,446	-22%	5,685	-12%	6,482	-5%	6,826	-11%	7,658	3%
Subtotal	142,041	1%	140,378	3%	135,925	9%	124,986	5%	118,999	5%
Up-front licensing revenue	5,582	100%	-	N/A	-	N/A	-	N/A	-	N/A
Total revenue from continuing operations	\$ 147,623	5%	\$ 140,378	3%	\$ 135,925	9%	\$ 124,986	5%	\$ 118,999	5%

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	66		66		73		80		68
Inventory Days on Hand	78		78		80		92		88
Depreciation - property and equipment	\$ 19,292		\$ 19,498		\$ 18,989		\$ 19,930		\$ 19,790
Amortization - patents	900		882		804		815		813
Amortization - acquisition related intangibles	4,062		4,062		4,806		4,225		4,048
Total depreciation and amortization	\$ 24,254		\$ 24,442		\$ 24,599		\$ 24,970		\$ 24,651
Amortization - acquisition related intangibles - pre tax	\$ 4,062		\$ 4,062		\$ 4,806		\$ 4,225		\$ 4,048
Amortization - acquisition related intangibles - net of tax (1)	\$ 3,133		\$ 3,136		\$ 3,653		\$ 3,211		\$ 3,089
Total stock compensation expense, pre tax	\$ 5,109		\$ 5,433		\$ 4,672		\$ 4,130		\$ 3,939
Total stock compensation expense, net of tax (1)	\$ 3,940		\$ 4,194		\$ 3,551		\$ 3,139		\$ 2,994
Cash flow from operations	\$ 40,788		\$ 43,952		\$ 36,682		\$ 5,479		\$ 35,088
CapEx spending (PP&E)	\$ 17,566		\$ 13,701		\$ 18,199		\$ 16,448		\$ 9,869
Free cash flow (cash flow from operations less CapEx spending)	\$ 23,222		\$ 30,251		\$ 18,483		\$ (10,969)		\$ 25,219

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.